



# INVENTURE

GROWTH & SECURITIES LTD.

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2012

| PART I |   |               |             |             |                   |              |              |
|--------|---|---------------|-------------|-------------|-------------------|--------------|--------------|
| S. No. | Particulars   | Quarter Ended |             |             | Nine Months Ended |              | Year Ended   |
|        |   | 31.12.2012    | 30.09.2012  | 31.12.2011  | 31.12.2012        | 31.12.2011   | 31.03.2012   |
|        |   | (Unaudited)   | (Unaudited) | (Unaudited) | (unaudited)       | (unaudited)  | (Audited)    |
| 1      | Income from Operations  |               |             |             |                   |              |              |
|        | (a) Income from Operations  | 648           | 608         | 655         | 1,846             | 2,420        | 2,810        |
|        | (b) Other Operating Income  | 210           | 325         | 159         | 588               | 362          | 675          |
|        | <b>Total Income</b>   | <b>858</b>    | <b>933</b>  | <b>814</b>  | <b>2,434</b>      | <b>2,782</b> | <b>3,485</b> |
| 2      | Expenditure   |               |             |             |                   |              |              |
|        | (a) Employee Benefit Expense  | 188           | 143         | 175         | 470               | 476          | 635          |
|        | (b) Depreciation and Amortisation Expense   | 25            | 24          | 26          | 74                | 83           | 109          |
|        | (c) Other Expenses  | 377           | 295         | 262         | 941               | 963          | 1,266        |
|        | <b>Total Expenses</b>   | <b>590</b>    | <b>462</b>  | <b>463</b>  | <b>1,485</b>      | <b>1,522</b> | <b>2,010</b> |
| 3      | Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)         | 268           | 471         | 351         | 949               | 1,260        | 1,475        |
| 4      | Other Income  | 123           | (362)       | 136         | (100)             | 518          | 658          |
| 5      | Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4)              | 391           | 109         | 487         | 849               | 1,778        | 2,133        |
| 6      | Finance Cost  | 139           | 150         | 308         | 482               | 763          | 935          |
| 7      | Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6) | 252           | (41)        | 179         | 367               | 1,015        | 1,198        |
| 8      | Exceptional Items   | -             | -           | -           | -                 | -            | -            |
| 9      | Profit/(Loss) from Ordinary Activities before Tax (7-8)                                       | 252           | (41)        | 179         | 367               | 1,015        | 1,198        |
| 10     | Tax expense   | 88            | 142         | 65          | 280               | 339          | 377          |
| 11     | Net Profit/(Loss) from Ordinary Activities after Tax (9-10)                                   | 164           | (183)       | 114         | 87                | 676          | 821          |
| 12     | Extraordinary Items (net of tax expense)  | -             | -           | -           | -                 | -            | -            |
| 13     | Net Profit/(Loss) for the period (11-12)  | 164           | (183)       | 114         | 87                | 676          | 821          |
| 14     | Minority Interest   | 1             | -           | -           | 1                 | (4)          | (4)          |
| 15     | Net Profit/(Loss) from Ordinary Activities after tax and Minority Interest (13-14)            | 163           | (183)       | 114         | 86                | 680          | 825          |
| 16     | Paid-up equity share capital (Face Value of ₹ 10/- per share)                                 | 8,400         | 8,400       | 2,100       | 8,400             | 2,100        | 2,100        |
| 17     | Reserves excluding Revaluation Reserves   |               |             |             | 8,079             | 14,417       | 14,297       |
| 18     | Earnings Per Share (EPS) (Refer Note 4) (Not Annualised except for the year ended 31.03.2012) |               |             |             |                   |              |              |
|        | a) Basic EPS  | 0.19          | (0.22)      | 0.15        | 0.10              | 0.91         | 1.10         |
|        | b) Diluted EPS  | 0.19          | (0.22)      | 0.15        | 0.10              | 0.91         | 1.10         |



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2012

| PART II  |   |                                  |             |             |                   |             |            |
|----------|---|----------------------------------|-------------|-------------|-------------------|-------------|------------|
| S. No.   | Particulars   | Quarter Ended                    |             |             | Nine Months Ended |             | Year Ended |
|          |   | 31.12.2012                       | 30.09.2012  | 31.12.2011  | 31.12.2012        | 31.12.2011  | 31.03.2012 |
|          |   | (Unaudited)                      | (Unaudited) | (Unaudited) | (unaudited)       | (unaudited) | (Audited)  |
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>  |                                  |             |             |                   |             |            |
| 1        | <b>Public Shareholding</b>  |                                  |             |             |                   |             |            |
|          | - Number of Shares  | 44,211,440                       | 45,504,440  | 10,916,110  | 44,211,440        | 10,916,110  | 10,916,110 |
|          | - Percentage of Shareholding  | 52.63%                           | 54.17%      | 51.98%      | 52.63%            | 51.98%      | 51.98%     |
| 2        | <b>Promoters and promoter group shareholding</b>                                    |                                  |             |             |                   |             |            |
|          | <b>a) Pledged/Encumbered</b>  |                                  |             |             |                   |             |            |
|          | - Number of Shares  | NIL                              | NIL         | NIL         | NIL               | NIL         | NIL        |
|          | - Percentage of Shares (as a % of the total holding of Promoter and Promoter Group) | NIL                              |             | NIL         | NIL               | NIL         | NIL        |
|          | - Percentage of Shares (as a % of the total Share Capital of the Company)           | NIL                              | NIL         | NIL         | NIL               | NIL         | NIL        |
|          | <b>b) Non-encumbered</b>  |                                  |             |             |                   |             |            |
|          | - Number of Shares  | 39,788,560                       | 38,495,560  | 10,083,890  | 39,788,560        | 10,083,890  | 10,083,890 |
|          | - Percentage of Shares (as a % of the total holding of Promoter and Promoter Group) | 100%                             | 100%        | 100%        | 100%              | 100%        | 100%       |
|          | - Percentage of Shares (as a % of the total Share Capital of the Company)           | 47.37%                           | 45.83%      | 48.02%      | 47.37%            | 48.02%      | 48.02%     |
|          | <b>Particulars</b>  | <b>3 Months ended 31.12.2012</b> |             |             |                   |             |            |
| <b>B</b> | <b>INVESTORS COMPLAINTS</b>   |                                  |             |             |                   |             |            |
|          | Pending at the beginning of the quarter   |                                  | NIL         |             |                   |             |            |
|          | Received during the quarter   |                                  | NIL         |             |                   |             |            |
|          | Disposed off during the quarter   |                                  | NIL         |             |                   |             |            |
|          | Remaining unresolved at the end of the quarter                                      |                                  | NIL         |             |                   |             |            |

Notes

- The Consolidated Results of the Company (Inventure Growth & Securities Ltd) include the results of the following subsidiaries- (a) Inventure Commodities Limited (b) Inventure Finance Private Limited (c) Inventure Wealth Management Limited (d) Inventure Insurance Broking Private Limited (e) Inventure Merchant Banker Services Private Limited.
- The above financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at its meeting held on 09.02.2013 and 11.02.2013 respectively.
- Pursuant to the decision at the meeting of the Board of Directors of the Company held on 04.04.2012 and the approval of the shareholders of the Company through postal ballot on 11.05.2012, the Company has allotted bonus shares in the proportion of 3:1 (3 bonus shares for every 1 share held) to the shareholders of the Company.



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- 4 Basic and diluted Earnings Per Share (EPS) have been re-stated for all the corresponding periods to give effect to the said issue of Bonus shares, in accordance with Accounting Standards (AS) 20-"Earning Per Shares" notified under section 211(3C) of the Companies Act, 1956.
- 5 Pursuant to clause 41 of the listing agreement, the company has opted to publish only the consolidated financial results. The standalone financial results for the quarter ended December 31, 2012 are summarised below and detailed financial results are also available on the company's website www.inventuregrowth.com

(₹ in Lacs)

| Particulars              | Quarter Ended |             |             | Nine Months Ended |             | Year Ended |
|--------------------------|---------------|-------------|-------------|-------------------|-------------|------------|
|                          | 31.12.2012    | 30.09.2012  | 31.12.2011  | 31.12.2012        | 31.12.2011  | 31.03.2012 |
|                          | (Unaudited)   | (Unaudited) | (Unaudited) | (unaudited)       | (unaudited) | (Audited)  |
| Total Income             | 657           | 312         | 822         | 1,497             | 2,219       | 2,959      |
| Profit/(Loss) before Tax | 175           | (140)       | 328         | 108               | 595         | 828        |
| Profit/(Loss) after Tax  | 126           | (216)       | 229         | (36)              | 408         | 567        |

- 6 The figures for the previous quarter/year have been regrouped / reclassified wherever necessary.

On behalf of the Board of Directors  
Inventure Growth & Securities Limited

*(Signature)*  
Nakul K. Rifa  
Chairman & Managing  
Director



Date : 11 February 2013

Place : Mumbai



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UNAUDITED CONSOLIDATED SEGMENT RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2012

|   | Particulars  | Quarter ended |               |               | Nine Months Ended |               | Year Ended    |
|---|--|---------------|---------------|---------------|-------------------|---------------|---------------|
|   |  | 31.12.2012    | 30.09.2012    | 31.12.2011    | 31.12.2012        | 31.12.2011    | 31.03.2012    |
|   |  | (' in lakhs)  |               |               |                   |               |               |
| 1 | <b>Segment Revenue</b>   |               |               |               |                   |               |               |
|   | a) Equity/Commodity Broking & Other related activities                         | 807           | 375           | 758           | 1,747             | 2,657         | 3,332         |
|   | b) Financing & Other related activities  | 216           | 231           | 317           | 690               | 768           | 1,040         |
|   | c) Others  | -             | -             | 14            | -                 | 14            | 14            |
|   | <b>Total</b>   | <b>1,023</b>  | <b>606</b>    | <b>1,089</b>  | <b>2,437</b>      | <b>3,439</b>  | <b>4,386</b>  |
|   | Less: Inter Segment Revenue  | 42            | 35            | 139           | 103               | 139           | 243           |
|   | <b>Income from Operations, Other Operating Income &amp; Other Income</b>       | <b>981</b>    | <b>571</b>    | <b>950</b>    | <b>2,334</b>      | <b>3,300</b>  | <b>4,143</b>  |
| 2 | <b>Segment Results Profit/(Loss) before tax and interest from Each segment</b> |               |               |               |                   |               |               |
|   | a) Equity/Commodity Broking & Other related activities                         | 216           | (110)         | 179           | 223               | 1,062         | 1,250         |
|   | b) Financing & Other related activities  | 116           | 139           | 84            | 392               | 280           | 345           |
|   | c) Others  | -             | -             | 8             | -                 | 8             | 8             |
|   | <b>Total</b>   | <b>332</b>    | <b>29</b>     | <b>271</b>    | <b>615</b>        | <b>1,350</b>  | <b>1,603</b>  |
|   | Less: Interest   | 80            | 70            | 92            | 248               | 335           | 405           |
|   | <b>Profit/(Loss) from Ordinary Activities before tax</b>                       | <b>252</b>    | <b>(41)</b>   | <b>179</b>    | <b>367</b>        | <b>1,015</b>  | <b>1,198</b>  |
| 3 | <b>Capital Employed</b>  |               |               |               |                   |               |               |
|   | (Segment Assets - Segment Liabilities)   |               |               |               |                   |               |               |
|   | a) Equity/Commodity Broking & Other related activities                         | 10533         | 10400         | 10,536        | 10533             | 10,536        | 10,524        |
|   | b) Financing & Other related activities  | 5910          | 5884          | 5,945         | 5910              | 5,945         | 5,838         |
|   | c) Others  | 36            | 36            | 36            | 36                | 36            | 36            |
|   | <b>Total</b>   | <b>16,479</b> | <b>16,320</b> | <b>16,517</b> | <b>16,479</b>     | <b>16,517</b> | <b>16,398</b> |

Note The Company's operations predominantly relate to Equity Broking, Commodity Broking, Financing and other related activities. In accordance with Accounting Standard - 17 on segment reporting and Company (Accounting Standards) Rules, 2006, the Company has (i) Equity/Commodity Broking and Other related activities (ii) Financing and Other related activities as reportable segments.

Date : 11 February 2013  
Place : Mumbai

On Behalf of the Board of Directors  
Inventure Growth & Securities Limited

Nagji K.Rita

Chairman & Managing Director

